



Press release

Levallois-Perret, 11 March 2021

ACQUISITION OF THE FRENCH IT SERVICES COMPANY ALPHONSE

UMANIS STRENGTHENS ITS EXPERTISE IN THE DIGITAL TRANSFORMATION OF COMPANIES

Umanis is announcing its acquisition of the French digital services company Alphonse. On February 2nd Umanis had communicated about its entry into exclusive negotiations of this transaction.

Created 25 years ago and based in the Paris region (Rueil Malmaison), Alphonse is a digital services company specializing in the digital transformation of companies. With nearly 200 employees Alphonse supports the digital marketing, the IS, the digital and the innovation departments of more than a hundred companies, from mid-size to large accounts.

At the end of the last financial year (ended on December 31, 2020), Alphonse had generated a revenue of more than € 20 million, with a profitability standing within Umanis standards.

Alphonse will remain a wholly-owned subsidiary of Umanis and will be consolidated in the Group's accounts as of March 1, 2021.

This operation is financed entirely in cash, by drawing on the line of credit dedicated to financing external growth transactions entered in 2019.

This new external growth operation, taking place a little over fifteen months after the last acquisition, confirms Umanis' desire to continue its development through a strategy of sustained external growth. Other files are currently under study, in line with the Group's strategic positioning on Data, business consulting and the digital transformation of companies. Umanis intends to remain extremely selective with regard to the financial performance of the targeted companies.

About Umanis

Founded in 1990, Umanis is the French leader in data, digital and business solutions. Some 3000 highly skilled new technology experts are at your service on your site, in our branches or at our onshore and nearshore service centers. Umanis supports companies throughout all the stages of their IT projects (consulting, development, integration, outsourcing and change management) following various operating modes: on-site service, fixed price and service centers. Recognized for its technical and functional expertise, Umanis is a strategic partner of the largest software vendors on the market.

In 2020, Umanis generated a consolidated revenue of 215 M€. Umanis is listed on the Euronext Growth market in Paris (ISIN code: FR0013263878 - mnemonic code: ALUMS).

Plu More information on [Umanis.com](https://umanis.com)



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